



**An Exceptional Career & Vibrant Lifestyle.**  
**Have it All at Sunshine Coast Credit Union.**

Sunshine Coast Credit Union, recent recipient of the Coaching Wise designation, is one of the Coast's largest and most well-respected employers, proudly providing financial solutions to over 16,000 members. If you are looking to further your career at an innovative organization poised for growth, we are interested in hearing from you.

**CAREER OPPORTUNITY**  
**Mobile Financial Advisor – Full Time**

Under executive direction, the Mobile Financial Advisor enriches member lives by understanding their financial needs, offering sound advice, providing financial solutions, building long term relationships. This position is responsible for developing business outside the branch network through networking and referrals from a variety of centers of influence. In addition this position will provide mutual fund investment services to members within an assigned portfolio. This position works as a member of the Administration team to grow membership and business and works closely with SCCU employees to manage the overall member relationship. The incumbent will provide mobile investment and lending services, is available to work flexible shifts including evenings and weekends and represent the credit union in various community and business development activities. This position requires a knowledgeable individual with strong business development and negotiation skills with a high level of member service including detailed knowledge of financial products and services.

**QUALIFICATIONS**

Two year post-secondary education in a general business program, plus 2 to 5 years of experience in the financial industry with a minimum of one year in lending, with a well-developed knowledge of business financial products and services as they relate to cash management and principles of investment. An equivalent combination of education and experience will be considered.

Mutual funds license is required; in addition the successful candidate is actively working towards obtaining their Certified Financial Planner designation, Canadian Securities License and completion of Financial Planning Module I of the Certified Financial Planner curriculum is considered an asset.

**HOW TO APPLY**

To learn more about Sunshine Coast Credit Union or this position, please visit our website at [www.sunshineccu.com](http://www.sunshineccu.com) . Additional details about this position are available through the contact information below. We welcome applications from all interested applicants looking to further

their career in a dynamic, team oriented environment. If you are intrigued by this opportunity please send a current resume and cover letter in confidence to:

Human Resources  
Sunshine Coast Credit Union  
Box 799 Gibsons, BC V0N1V0

Email: [yourfuture@sunshineccu.net](mailto:yourfuture@sunshineccu.net)  
Tel: 604 886 2122  
Fax: 604 886 0797

*We thank all candidates for their interest, however, only those selected for an interview will be contacted*



CoachingWise is an International Coach Federation designation that recognized an organization's commitment to building and sustaining a coaching culture, assisting employees at all levels to achieve tangible business results, improve their leadership skills, and unlock their potential to grow as individuals.